

Fill in this information to identify the case:

Debtor name **Lockwood Holdings, Inc.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
 Case number (if known): **18-30197**

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Canada Revenue Agency 275 Pope Road Suite 103 Summerside, PE C1N 6A2		Taxes				\$130,983.94
Briggs & Veselka Co. Nine Greenway Plaza Suite 1700 Houston, TX 77046		Professional				\$120,727.07
HADASSAH REALTY (WALLISVILLE) 17304 Presont Road Suite 550 Dallas, TX 75252	Rhonda McFarlane 972-560-2820	Rent				\$104,927.56
SHERWOOD POINTE LLC 5135 Bluebonnet Boulevard Baton Rouge, LA 70809	Jordan 225-766-0000	Rent				\$61,665.74
CBRE, Inc. Amanda Jomarron P.O. Box 15531 Location Code 2605 Chicago, IL 60696	Amanda Jomarron 713-577-1794	Commission				\$31,272.50
EEPB P.C. Steve Parkhill 2950 North Loop West Suite 120 Houston, TX 77092	Steve Parkhill 713-622-0016	Professional				\$20,000.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Peak Completion Technologies Inc. Donald Weibel 7710 West Highway 80 Midland, TX 79706	Donald Weibel 303-961-6333	Rent				\$14,550.42
The Four B's Michael Landsburg 1515 Burnt Mill Road Cherry Hill, NJ 08003	Michael Landsburg 856-470-2725	Rent				\$12,372.55
FT-2 LLC Jeffrey M. Reichard 2920 Highland Drive Cincinnati, OH 45212	Jeffrey M. Reichard 513-602-7422	Rent				\$11,730.00
2404 Partners LLC Ben Cremer 1010 Jorie Blvd., Suite 120 Oak Brook, IL 60523	Ben Cremer 630-691-0614	Rent				\$11,247.24
MILLER TROIS LLC Norman Miller 4507 Palisades Park Drive Billings, MT 59106	Norman Miller 406-860-0710	Rent				\$9,316.83
DONNELLY & CO LLP 15023-123 Avenue Suite 100 Edmonton, Alberta T5V 1J7	Donnelly 780-488-7071	Professional				\$4,092.93
Chaffe McCall, LLP Michael D. Caletton 1100 Poydras Suite 2300 New Orleans, LA 70163-2300	Michael D. Caletton 337-419-1825	Professional				\$3,375.00
AMERICAN EXPRESS P.O. Box 650448 Dallas, TX 75265						\$2,854.91
Zane Guillard Bricklayers Inc. Warren Guillard 504 B Tacoma Avenue Tallmadge, OH 44278	Warren Guillard 330-819-9924	Rent				\$1,283.33

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
RETC 5151 Belt Line Road #725 Dallas, TX 75254	888-596-5005					\$691.14
AT&T P.O. Box 5014 Carol Stream, IL 60197		Utility				\$486.08
Universal Registered Agents Inc P.O. Box 23788 Overland Park, KS 66283						\$258.00

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Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/18/2018x /s/ Michael F. Lockwood

Signature of individual signing on behalf of debtor

Michael F. Lockwood

Printed name

Chief Executive Officer

Position or relationship to debtor